# National Experience, Personalized Service.

TI-TRUST, Inc. is a dedicated, resourceful, and committed partner for all your personal trust service needs.

We offer a wide range of fiduciary solutions to meet the expectations and unique needs of our clients.



### **Contact Us**

Quincy, IL

2900 North 23rd Street (217) 228-8060

Hinsdale, IL

15 Salt Creek Lane, Suite 117 (630) 986-0900

St. Peters, MO

4640 Mexico Road (636) 939-2200



(866) 328-7878 TI-TRUST.COM

# **Personal Trust Services**







## Choose a Leading Provider of Personal Trust Services

TI-TRUST, Inc. has over 60 years of experience and manages over \$10 billion in assets. Our experienced team will partner with the family and trusted advisors. TI-TRUST provides a high-level of personalized service, dependable staff, objectivity, assurance, and years of experience. The key to success of any relationship is making sure the terms of the document are carried out as intended, whether that is a will, trust, or contract.

With a clear understanding of the industry's many rules and regulations, TI-TRUST is able to successfully navigate complex fiduciary matters. Our strong, diversified team provides attention to detail and unparalleled expertise.

#### **Personal Trust Services**

- Corporate Trustee or Co-Trustee of various types of trusts
- Executor
- Agent for individuals, executors and trustees
- Farm Services
- Wealth Management
- Individual Retirement Accounts (IRAs)
- Health Savings Accounts (HSAs)
- Specialty Assets within trusts

### **Corporate Trustee/Executor**

TI-TRUST is a national provider of corporate trustee/executor services. We provide highly personalized, generational service to give our clients peace of mind knowing they have selected an experienced and enduring trustee/executor.

#### Services include:

- Administering the trust/estate with prudence and impartiality for the financial well-being of both present and future beneficiaries
- Following the terms of the trust/will
- Providing detailed reports
- Managing the assets
- Making fiduciary investment decisions
- Filing tax returns
- Reviewing tax efficiencies
- Exercising impartial, objective judgments regarding financial matters

# **Trust and Integrity Matters**

With solid core values and a proven commitment to high ethical standards, TI-TRUST is a leading provider of fiduciary services dedicated to earning and maintaining the trust and confidence of our clients

- \*TRUE INTEGRITY
- TRADITION
- \* INDEPENDENCE



### **Farm Services**

Our knowledgeable team of Accredited Farm Managers have an extensive background in agriculture. As a result, our clients gain a professional partner with an exceptional understanding of agricultural and farm service needs. Our services include farm management, appraisals, and consultations.

### **Wealth Management**

TI-TRUST is a trusted advisor in wealth management. We collaborate with you to create an investment strategy tailored to meet your objectives. From generating income to maximizing capital growth potential, as a fiduciary, we act solely in the best interest of our clients.

### **IRAs/HSAs**

TI-TRUST offers Individual Retirement Accounts (IRAs) and Health Savings Accounts (HSAs). Our team of experts can help you choose the best options for you.

# **Specialty Assets**

As an Independent Trust Company, we have the ability to manage specialty assets. Our national exposure in the Employee Stock Ownership Plan (ESOP) industry gives us a unique expertise when working with closely-held family businesses. We can help navigate the generational transfer or the sale of the business interest. Other specialty assets may include, but are not limited to, real estate, art or other collections, and mineral interests.

